



### **Delivering premium financial services**

Shadforth Financial Group Limited ACN 128 202 308 (SFG) is a national federation of privately-owned financial advisory firms<sup>1</sup> with specialist expertise in a range of client-centric financial solutions and services.

The group is one of the few significant advisory groups in Australia that is not owned or controlled by a product provider or large institution. This enables the company to offer clients highly-personalised advice and financial products and services that are tailored to each client's unique set of circumstances, their financial needs and objectives.

The company's core strategy is the provision of high-quality financial advice and services that assist our clients to generate and maintain wealth over time. This involves the development and implementation of personalised financial strategies as well as ongoing proactive portfolio management and comprehensive reporting services.

Services offered<sup>2</sup> by the group include:

- Personal strategic financial advice including advice relating to superannuation, tax and wealth creation strategies
- Investment portfolio construction and management
- Investment registry, custody, reporting, transactions and administration
- Personal stock broking
- Structured investments
- Corporate services including corporate superannuation
- Estate planning
- Personal risk insurance broking
- General insurance broking
- Mortgage broking and lending services

The group has over 300 employees, 28,000 clients and 14 offices located across Australia. The group manages \$10 billion in total client funds.

The group is united in its commitment to providing clients with the highest standards of ethics and integrity, quality financial advice, solutions and services.

For further information, please contact your nearest SFG member advisory firm.

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<sup>1</sup> This document has been issued by Shadforth Financial Group Ltd. The Advisory Firms (with the exception of Keysbrook Financial Services Pty Ltd) are wholly owned subsidiaries of Shadforth Financial Group Ltd.

<sup>2</sup> The financial services referred to in this document are provided by the Advisory Firms (not SFG). A Financial Services Guide containing details of the financial services offered is available from each Advisory Firm without charge on request.

## Advisory firms of Shadforth Financial Group Limited include:

### New South Wales

Guest McLeod Pty Ltd AFSL No 230185	Level 10, 201 Miller Street North Sydney, NSW, 2060	02 9957 2207
Arnheim Gillard and Partners Pty Limited <sup>#</sup>	Level 24, 363 George St Sydney NSW 2000	02 9299 3921
Taylor Shadforths <sup>#</sup>	Level 9, 100 Christie Street St Leonards NSW 2065	02 9906 4416

### Victoria

Heraud Harrison Pty Ltd AFSL No 235117	Level 13, 636 St Kilda Road Melbourne VIC 3000	03 9521 3833
Haintz Financial Services Pty Ltd AFSL No 230558	Level 10, 379 Collins Street Melbourne VIC 3000	03 9620 0400
Shadforths Ltd AFSL No 233761	Level 7, 303 Collins St Melbourne VIC 3000	03 8626 4999

### Queensland

Douglas Wenck Pty Ltd AFSL No 238368	Level 6, 300 Adelaide Street Brisbane QLD 4000	07 3031 1600
Ellwood Barry McPherson Pty Ltd AFSL No 238319	Level 19, 127 Creek Street Brisbane QLD 4000	07 3832 3600
Kilkenny Rose and Associates Pty Ltd AFSL No 219609	Level 13, 300 Adelaide Street Brisbane QLD 4000	07 3221 0777

### Western Australia

Gannon Growden Schonell and Associates Pty Ltd AFSL No 230658	3 Richardson St West Perth WA 6005	08 9481 5222
Gannon Growden Schonell Pty Ltd AFSL No 238152	25 / 199 Balcatta Road Balcatta WA 6021	08 9240 5989
Keysbrook Financial Services Pty Ltd <sup>^</sup> AFSL No 226624	Level 1, 29 Station Street, Subiaco Square Subiaco WA 6904	08 9382 1936

### Tasmania

Shadforths Ltd AFSL No 233761	Level 3, 111 Macquarie St Hobart, TAS 7000	03 6211 1111
Shadforths Ltd AFSL No 233761	55 Cameron St Launceston TAS 7250	03 6323 2323
Shadforths Ltd AFSL No 233761	21 Fenton Way Devonport TAS 7310	03 6498 7777

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<sup>#</sup> Financial Services are provided in their capacity as an Authorised Representative of Shadforths Ltd

<sup>^</sup> Keysbrook Financial Services Pty Ltd is expected to be a wholly owned subsidiary of Shadforth Financial Group from late 2008