



## consultation request form

Ellwood Barry McPherson Pty Ltd (EBM) welcomes referrals of new clients. An initial consultation with one of our Advisers is available without charge. This meeting provides the opportunity to outline EBM's services in greater detail and to ascertain whether they suit an individual's circumstances.

Please pass this form to a family member, friend or colleague that may be interested in our services. The completed form can be returned to us, or alternatively, we can be contacted directly via phone or email.

I would like to be contacted for an appointment to see an Adviser for an initial free consultation.

I am not currently a client. Please put me on your mailing list for Newsletters by:  email  post.

Name of person who is referring (optional) \_\_\_\_\_

### Your contact details:

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Email \_\_\_\_\_ Telephone \_\_\_\_\_

What is an appropriate time to contact you? \_\_\_\_\_ (am / pm)



[www.ebm.com.au](http://www.ebm.com.au)

Contact Us

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### Comments, questions, issues:

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Date: \_\_\_\_\_